

## **THE BOARD OF DIRECTORS' PROPOSAL FOR RESOLUTION ON APPROVAL OF THE LOAN FACILITY AND ACCOUNT FOR THE LOAN FACILITY**

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As a statement in accordance with the Swedish Securities Council's statement in AMN 2019:25 (Good practice in certain related party transactions), the Board of Directors of Auriant Mining AB (publ) (the "**Company**") states the following as a basis for a proposed resolution to approve the loan commitment agreement addressed below.

On 6 April 2022, the Company entered into a conditional loan commitment agreement with its related party, GoMobile Nu AB, which holds approximately 23 percent of the shares and the votes in the Company. The agreement is conditional in such way that its validity is subject to approval by the general meeting of the Company.

Under the loan commitment agreement, the creditor makes available, between 10 May 2022 and 9 May 2023 (the commitment period), a loan facility of up to SEK 9,400,000, which may be drawn by the Company in one or more tranches during the commitment period. The payable interest is 6,5 percent per annum on any amount drawn under the loan facility, and a stand-by fee of 1,5 percent per annum is payable on any undrawn amount of the loan facility during the commitment period.

The Company is entitled to end the commitment period anytime, and thus limit the amount of the stand-by fee. Any amounts drawn shall be repaid by 10 May 2023, on which date also the interest and the stand-by fee shall be payable.

The facility will enable the Company to pay its general corporate expenses while the Company is working to open a new bank account, following the termination by the Austrian authorities of business operations of Sberbank Europe AG, where the Company previously had its bank account.

When resolving on the loan facility at the annual general meeting, shares and votes held by GoMobile Nu AB shall not be taken into account.

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Stockholm in April 2022  
**Auriant Mining AB (publ)**  
*Board of Directors*